

Annexure- B
Complaint Data for Portfolio Management Services
A) Data for the month ending – 30 June 2026

Sr No	Received from	Pending at the end of last month	Received	Resolved*	Total pending	Pending complaints > 3 Months	Average resolution time ^ (in days)
1	Directly from Investors	NIL	NIL	NIL	NIL	NIL	-
2	SEBI (SCORES)	NIL	NIL	NIL	NIL	NIL	-
3	Other Sources (if any)	NIL	NIL	NIL	NIL	NIL	-
	Grand Total	NIL	NIL	NIL	NIL	NIL	-

^ Average Resolution time is the sum total of time taken to resolve each complaint in days, in the current month divided by total number of complaints resolved in the current month

B) Trend of monthly disposal of complaints

Sr No	Month	Carried forward from previous month	Received	Resolved*	Pending#
1	FY15-16	NIL	NIL	NIL	NIL
2	FY16-17	NIL	NIL	NIL	NIL
3	FY17-18	NIL	NIL	NIL	NIL
4	FY18-19	NIL	NIL	NIL	NIL
5	FY19-20	NIL	NIL	NIL	NIL
6	FY20-21	NIL	NIL	NIL	NIL
7	FY21-22	NIL	NIL	NIL	NIL
8	FY22-23	NIL	NIL	NIL	NIL
9	FY23-24	NIL	NIL	NIL	NIL

SOLIDARITY ADVISORS PVT. LTD.

Regd. Office: 101, Buena Vista, St. Alexius Road, Bandra West, Mumbai 400050

Corporate Office: 704 & 705, Balarama, E-Block, Bandra Kurla Complex, Bandra East, Mumbai 400051 t +91 22 49714275 www.solidarity.in

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10	FY24-25	NIL	NIL	NIL	NIL
11	FY25-26	NIL	NIL	NIL	NIL
12	Apr 2026	NIL	NIL	NIL	NIL
13	May 2026	NIL	NIL	NIL	NIL

*Inclusive of complaints of previous months resolved in the current month. #Inclusive of complaints pending as on the last day of the month.

C) Trend of annual disposal of complaints

Sr No	Year	Carried forward from previous year	Received	Resolved**	Pending##
1	2016-17	NIL	NIL	NIL	NIL
2	2017-18	NIL	NIL	NIL	NIL
3	2018-19	NIL	NIL	NIL	NIL
4	2019-20	NIL	NIL	NIL	NIL
5	2020-21	NIL	NIL	NIL	NIL
6	2021-22	NIL	NIL	NIL	NIL
7	2022-23	NIL	NIL	NIL	NIL
8	2023-24	NIL	NIL	NIL	NIL
9	2024-25	NIL	NIL	NIL	NIL
10	2025-26	NIL	NIL	NIL	NIL
11	2026-27	NIL	NIL	NIL	NIL

** Inclusive of complaints of previous years resolved in the current year.

Inclusive of complaints pending as on the last day of the year.

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